



***Promoting excellence in gift planning practice and supporting the development and promotion of strategic charitable gift planning in Canada***

***Legacy Gifts to the CAGP Foundation***

Thank you for considering a gift in your will to the CAGP Foundation!

Here is suggested wording which can be tailored to your needs and suited to your lawyer/notary's preferred style.

*I give, devise, bequeath to the CAGP Foundation, a registered charity with business registration number 776727323 RR0001, the sum of \$\_\_\_\_\_ or \_\_\_\_\_% of the residue of my estate, to be [Option: endowed and] used as determined by the Board of Directors of CAGP Foundation.*

*In the event that circumstances make any specified use of this gift no longer practicable or possible, the Board of Directors of CAGP Foundation is hereby authorized to make changes in its use, keeping as close as possible to a purpose reasonably consistent with my original objectives and intent for the gift.*

*In the event that CAGP Foundation no longer exists, or if my gift was endowed when it was originally accepted and CAGP Foundation no longer exists, all remaining capital shall be given over to [Charity of my choice] without restriction as to purpose.*

We would be grateful if you would contact the CAGP Foundation to discuss your plans and investigate the options available either directly with CAGP Foundation or with The Winnipeg Foundation. If you intend to create a new fund, a memorandum of understanding can be written in advance to provide you with assurance that your intentions can be fulfilled and will be carried out.

For further information, please contact a member of the CAGP Foundation Board of Directors at [cagpfdnboard@cagp-acpdp.org](mailto:cagpfdnboard@cagp-acpdp.org)